RESOURCES FOR LAWYERS PLANNING TO RETIRE

PRACTICE MANAGEMENT ASSISTANCE FOR ATTORNEYS PLANNING TO RETIRE
Professional Liability Fund
Practice Management Attorneys
https://www.osbplf.org/services/practice-management-assistance.html
16037 SW Upper Boones Ferry Road, Suite 300, Tigard, OR 97224
P.O. Box 231600, Tigard, OR 97281-1600
503-639-6911 or 800-452-1639

COVERAGE QUESTIONS, INCLUDING TAIL COVERAGE AND EXCESS
Professional Liability Fund
Primary Plan Overview: https://www.osbplf.org/coverage/what-is-my-coverage.html
Leaving Private Practice: https://www.osbplf.org/coverage/do-i-need-coverage.html
Excess Plan Overview: https://www.osbplf.org/excess/do-i-need-excess-coverage.html
16037 SW Upper Boones Ferry Road, Suite 300, Tigard, OR 97224
P.O. Box 231600, Tigard, OR 97281-1600
503-639-6911 or 800-452-1639

MID-YEAR EXEMPTION FROM COVERAGE
Professional Liability Fund
Contact: Accounting Department - Direct Dial: 503-924-1771 (https://www.osbplf.org/coverage/midyear-changes.html)
16037 SW Upper Boones Ferry Road, Suite 300, Tigard, OR 97224
PO Box 231600, Tigard, OR 97281-1600
503-639-6911 or 800-452-1639

PERSONAL ASSISTANCE FOR ATTORNEYS PLANNING TO RETIRE
Oregon Attorney Assistance Program
Attorney Counselors
http://www.oaap.org/
520 SW Yamhill St., Suite 1050
Portland, OR 97204
503-226-1057 or 800-321-6227

LAWYER REFERRAL SERVICE (FOR CLIENTS)
Oregon State Bar Lawyer Referral Service
https://www.osbar.org/public/ris/
P.O. Box 231935
Tigard, OR 97281-1935
503-684-3763 or 800-452-7636

LEGAL ETHICS QUESTIONS
Oregon State Bar Legal Ethics Helpline
https://www.osbar.org/ethics/
P.O. Box 231935
Tigard, OR 97281-1935
503-431-6475 or 800-452-8260

OREGON STATE BAR STATUS CHANGES
Frequently Asked Questions
https://www.osbar.org/statuschanges/statuschangeFAQ.html
Email regsvcs@osbar.org with additional questions
ATTORNEY RETIREMENT NOTICES
Oregon State Bar Bulletin
https://www.osbar.org/publications/bulletin/bulletin.html
P.O. Box 231935
Tigard, OR 97281-1935
503-620-0222 or 800-452-8260
Contact: Editor

IOLTA COMPLIANCE
Compliance: https://www.osbar.org/IOLTA
FAQ: https://www.osbar.org/IOLTA/faq.html
503-620-0222 or 800-452-8260

DISPOSITION OF CLOSED ATTORNEY FILES
Oregon State Bar Regulatory Services
P.O. Box 231935
Tigard, OR 97281-1935
503-620-0222 or 800-452-8260
• If you are changing your bar membership status, and someone else will be storing your closed files, you will notify the bar of the location as part of your status change application at https://www.osbar.org/statuschanges/statuschangeFAQ.html.
• If you are maintaining active bar membership status, and someone else will be storing your closed files, notify the bar of the location via email to regsvcs@osbar.org.

ABA COMMISSIONS AND DIVISIONS
• The Commission on Law and Aging (https://www.americanbar.org/groups/law_aging/)
• Senior Lawyers Division (https://www.americanbar.org/groups/senior_lawyers/)

ABA BOOKS AND VIDEOS
• Passing the Torch Without Getting Burned (https://www.americanbar.org/products/inv/book/214260/)

ABA web store products may be purchased at a discount using the Professional Liability Fund’s promotional code OSBPLF. For more information, visit the PLF Website, www.osbplf.org.

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