

PROBATE TRACKING CHART

(Use this sample as a guideline to create your own)

Name of Estate Personal Representative SS# of Decedent / EIN of Estate Probate Number/County	Date of Death	Date PR Appt.	1st Pub. Date	Notice to Heirs/ Devisees	Inventory Filed	Individual Income Tax Return	Four Mos. Exp.	File Estate Tax Return	File Final Acct.	Notice of Final Acct.	Judgment Obtained and Estate Closed

IMPORTANT NOTICES

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