

Learning The Ropes - Day 1

Day 1 – Wednesday, November 17, 2021

Day 1 qualifies for 6.75 MCLE Credits (4.75 Practical Skills Credits, 1 Ethics Credit, 1 MHSU)

- 8:00 – 8:30 Registration/Check-In – DoubleTree by Hilton Hotel 1000 NE Multnomah Street, Portland – 503.281.6111
- 8:30 – 9:00 **PLF Overview**
Learn how to reduce your risk of malpractice and how the PLF can help
Megan I. Livermore, *Professional Liability Fund Chief Executive Officer*
- 9:00 – 10:00 **Introductions to PLF Claims and Risk Management Services**
What to do when you've made a mistake, how the PLF works, and services offered
John A. Berge, *Professional Liability Fund Claims Attorney*
Hong Dao, *Professional Liability Fund Practice Management Attorney*
- 10:00 – 10:15 **Break**
- 10:15 – 11:15 **Regulation of Lawyer Conduct in Oregon (1 Ethics Credit)**
Linn D. Davis, *Oregon State Bar Assistant General Counsel and Client Assistance Office Manager*
- 11:18 – 12:18 **Tips, Traps, and Tools for Successfully Navigating Negotiations and Professional Relationships**
The Honorable Katharine von Ter Stegge, *Multnomah County Circuit Court Judge*
Richard J. Vangelisti, *Vangelisti LLC*
- 12:18 – 1:30 **Lunch (included in registration fee)**

CHOOSE ONE OF EACH OF THESE CONCURRENT SESSIONS:

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|-------------|--|-----------|-------------|---|
| 1:30 – 2:15 | Civil Litigation/Civil Motion Practice
Faith M. Morse
<i>Andersen Morse & Linthorst, PC</i> | OR | 1:30 – 2:15 | Estate Planning and Administration;
Guardianships; and Conservatorships
Melissa F. Busley
<i>Dunn Carney LLP</i> |
| 2:15 – 2:20 | Transition | | 2:15 – 2:20 | Transition |
| 2:20 – 3:05 | Family Law
Amanda C. Thorpe
<i>Cable Selvig & Whittington LLP</i> | OR | 2:20 – 3:05 | Courtroom Primer
Ben Eder
<i>Thummel Uhle & Eder</i>
Kim E. Hoyt
<i>Garrett Hemann Robertson PC</i> |
| 3:05 – 3:10 | Transition | | 3:05 – 3:10 | Transition |
| 3:10 – 3:55 | Business Law/Business
Transactions
W. Todd Cleek
<i>Cleek Law Office LLC</i>
Anne E. Koch
<i>Wyse Kadish LLP</i> | OR | 3:10 – 3:55 | Criminal Law
Justin N. Rosas
<i>The Law Office of Justin Rosas</i> |
| 3:55 – 4:05 | Break | | | |
| 4:05 – 5:05 | Lawyer Well-Being (1 Mental Health and Substance Use Education Credit)
Jennifer L. Harrington, JD, MS, <i>Oregon Attorney Assistance Program Attorney Counselor</i>
Kyra M. Hazilla, JD, LCSW, <i>Oregon Attorney Assistance Program Attorney Counselor</i>
Douglas S. Querin, JD, LPC, CADC I, <i>Oregon Attorney Assistance Program Attorney Counselor</i>
Bryan R. Welch, JD, CADC I, <i>Oregon Attorney Assistance Program Attorney Counselor</i> | | | |

Learning The Ropes - Day 2

- Day 2** Thursday, November 18, 2021
Day 2 qualifies for 6 MCLE Credits (3.5 Practical Skills Credits, 1 Ethics Credit, and 1.5 Introductory Access to Justice Credits)
- 8:00 – 8:30 Registration/Check-In – DoubleTree by Hilton Hotel 1000 NE Multnomah Street, Portland – 503.281.6111
- 8:30 – 10:00 Essential Guide to Practice Management (1.5 Practical Skills Credits)
Topics include trust accounting, conflicts, technology, office systems, file management, and pitfalls to avoid.
Hong Dao and Rachel Edwards, *Professional Liability Fund Practice Management Attorneys*
- 10:00 – 10:15 Break

CHOOSE ONE OF TWO TRACKS:

Creating a Firm

Why choose going solo? How choices about marketing, financials, client relations, fees, staff, and support services can lead to solo success.

- 10:15 – 11:15 Solo Success: Launching your Own Practice
Rachel Edwards
Professional Liability Fund Practice Management Attorney

- 11:18 – 12:18 Solo Success: Staying the Course
Monica Aguilar Campbell
Monica Aguilar Campbell Law Office
Jinoo Hwang
Northwest Legal
Gloria J. Trainor
Trainor Law PC
Hong Dao
Professional Liability Fund Practice Management Attorney

OR

Joining a Firm

- 10:15 – 11:45 Success Tips For Lawyers Joining Firms (Part I)
Lydia Anderson-Dana, Associate
Stoll Berne
Hansary Laforest, Associate
Sussman Shank LLP
Holly J. Martinez, Associate
Perkins Coie LLP
Traci R. Ray, moderator
Executive Director, Barran Liebman LLP
- 11:48 – 12:18 Success Tips For Lawyers Joining Firms (Part II)
Jennifer L. Harrington JD, MS
OAAP Attorney Counselor
Gemma A. Wilson, Associate
Elliott Ostrander & Preston PC

- 12:18 – 1:30 Lunch (included in registration fee)
- 1:30 – 3:00 Pro Bono, Legal Aid, and Other Tools to Reach Justice for All (1.5 Introductory Access to Justice Credits)
Maya R. Crawford Peacock, *Executive Director, Campaign for Equal Justice*
Jill R. Mallery, *Statewide Pro Bono Manager, Legal Aid Services of Oregon*
Eric E. McClendon, *Oregon State Bar Referral and Information Services Manager*
William C. Penn, *Oregon State Bar Assistant Director of Oregon Law Foundation and Legal Services Programs*
- 3:00 – 3:15 Break
- 3:15 – 4:15 Professionalism: Be the Person Your Dog Thinks You Are (1 Ethics Credit)
The Honorable John V. Acosta, *United States Magistrate Judge*
The Honorable Eric L. Dahlin, *Multnomah County Circuit Court Judge*

Learning The Ropes - Day 3

- Day 3 –** Friday, November 19, 2021
Day 3 qualifies for 3 MCLE Credits (1.5 Practical Skills Credits and 1.5 Introductory Access to Justice Credits).
- 8:00 – 8:30 Registration/Check-In – DoubleTree by Hilton Hotel 1000 NE Multnomah Street, Portland – 503.281.6111
- 8:30 – 9:30 **Courtroom Do's and Don'ts**
Successful courtroom protocol and procedures.
The Honorable Ramón A. Pagán, *Washington County Circuit Court Judge*
The Honorable Ulanda L. Watkins, *Clackamas County Circuit Court Judge*
- 9:33 – 10:03 **Alternative Dispute Resolution – Mandated and Voluntary**
Court-mandated arbitration/mediation and other alternative dispute resolution options.
Lisa Almasy Miller, *Miller Arbitration*
- 10:03 – 10:15 **Break**
- 10:15 – 11:45 **Access to Justice: Building a Sustainable and Inclusive Practice (1.5 Introductory Access to Justice Credits)**
Each panelist will share their experience on creating an accessible and inclusive office environment, and a panel discussion on tips to work successfully with a wide range of clients from diverse background and with different needs.
Steven L. Hill, *Hill Law Office*
Kim T. Le, *Waxler & Le Immigration Law LLC*
Emery Wang, *Vames & Wang*
Hong Dao, Moderator, *Professional Liability Fund Practice Management Attorney*