Learning The Ropes - Day 1

Day 1 – Wednesday, November 17, 2021

Day 1 qualifies for 6.75 MCLE Credits (4.75 Practical Skills Credits, 1 Ethics Credit, 1 MHSU)

8:00 – 8:30 Registration/Check-In – DoubleTree by Hilton Hotel 1000 NE Multnomah Street, Portland – 503.281.6111

8:30 – 9:00 PLF Overview
Learn how to reduce your risk of malpractice and how the PLF can help
Megan I. Livermore, Professional Liability Fund Chief Executive Officer

9:00 – 10:00 Introduction to Claims and Risk Management
What to do when you’ve made a mistake, how the PLF works, and services offered
John A. Berge, Professional Liability Fund Claims Attorney
Hong Dao, Professional Liability Fund Director of Practice Management Assistance Program

10:00 – 10:15 Break

10:15 – 11:15 Regulation of Lawyer Conduct in Oregon (1 Ethics Credit)
Linn D. Davis, Oregon State Bar Assistant General Counsel and Client Assistance Office Manager

The Honorable Katharine von Ter Stegge, Multnomah County Circuit Court Judge
Richard J. Vangelisti, Vangelisti LLC

12:18 – 1:30 Lunch (included in registration fee)

CHOOSE ONE OF EACH OF THESE CONCURRENT SESSIONS:

1:30 – 2:15 Civil Litigation/Civil Motion Practice
Faith M. Morse
Andersen Morse & Linthorst, PC

1:30 – 2:15 Estate Planning and Administration; Guardianships; and Conservatorships
Melissa F. Busley
Dunn Carney LLP

2:15 – 2:20 Transition

2:20 – 3:05 Family Law
Amanda C. Thorpe
Cauble Selvig & Whittington LLP

2:20 – 3:05 Courtroom Primer
Ben Eder
Thummel Uhle & Eder
Kim E. Hoyt
Garrett Hemann Robertson PC

3:05 – 3:10 Transition

W. Todd Cleek
Cleek Law Office LLC
Anne E. Koch
Wyse Kadish LLP

3:05 – 3:10 Transition

3:10 – 3:55 Criminal Law
Justin N. Rosas
The Law Office of Justin Rosas

3:55 – 4:05 Break

4:05 – 5:05 Lawyer Well-Being (1 Mental Health and Substance Use Education Credit)
Jennifer L. Harrington, JD, MS, Oregon Attorney Assistance Program Attorney Counselor
Kyra M. Hazilla, JD, LCSW, Oregon Attorney Assistance Program Co-Director and Attorney Counselor
Douglas S. Querin, JD, LPC, CADC I, Oregon Attorney Assistance Program Co-Director and Attorney Counselor
Bryan R. Welch, JD, CADC I, Oregon Attorney Assistance Program Attorney Counselor
Day 2 Thursday, November 18, 2021
Day 2 qualifies for 6 MCLE Credits (3.5 Practical Skills Credits, 1 Ethics Credit, and 1.5 Introductory Access to Justice Credits)

8:00 – 8:30 Registration/Check-In – DoubleTree by Hilton Hotel 1000 NE Multnomah Street, Portland – 503.281.6111

8:30 – 10:00 Essential Guide to Practice Management (1.5 Practical Skills Credits)
Topics include trust accounting, conflicts, technology, office systems, file management, and pitfalls to avoid.
Rachel Edwards and Monica H. Logan, Professional Liability Fund Practice Management Attorneys

10:00 – 10:15 Break

CHOOSE ONE OF TWO TRACKS:

Creating a Firm
Why choose going solo? How choices about marketing, financials, client relations, fees, staff, and support services can lead to solo success.

10:15 – 11:15 Solo Success: Launching your Own Practice
Rachel Edwards
PLF Practice Management Attorney

11:18 – 12:18 Solo Success: Staying the Course
Monica Aguilar Campbell
Monica Aguilar Campbell Law Office
Jinoo Hwang
Northwest Legal
Gloria J. Trainor
Trainor Law PC
Hong Dao
PLF Director of Practice Management Assistance Program

12:18 – 1:30 Lunch (included in registration fee)

Joining a Firm
OR

10:15 – 11:45 Success Tips For Lawyers Joining Firms (Part I)
Lydia Anderson-Dana, Associate
Stoll Berne
Hansary Laforest, Associate
Sussman Shank LLP
Holly J. Martinez, Associate
Perkins Coie LLP
Traci R. Ray, moderator
Executive Director, Barran Liebman LLP

11:48 – 12:18 Success Tips For Lawyers Joining Firms (Part II)
Jennifer L. Harrington JD, MS
OAAP Attorney Counselor
Gemma A. Nelson, Associate
Elliott Ostrander & Preston PC

1:30 – 3:00 Pro Bono, Legal Aid, and Other Tools to Reach Justice for All (1.5 Introductory Access to Justice Credits)
Maya R. Crawford Peacock, Executive Director, Campaign for Equal Justice
Jill R. Mallery, Statewide Pro Bono Manager, Legal Aid Services of Oregon
Eric E. McClendon, Oregon State Bar Referral and Information Services Manager
William C. Penn, Oregon State Bar Assistant Director of Oregon Law Foundation and Legal Services Programs

3:00 – 3:15 Break

3:15 – 4:15 Professionalism: Be the Person Your Dog Thinks You Are (1 Ethics Credit)
The Honorable John V. Acosta, United States Magistrate Judge
The Honorable Eric L. Dahlin, Multnomah County Circuit Court Judge
Day 3 – Friday, November 19, 2021

Day 3 qualifies for 3 MCLE Credits (1.5 Practical Skills Credits and 1.5 Introductory Access to Justice Credits).

8:00 – 8:30 Registration/Check-In – DoubleTree by Hilton Hotel 1000 NE Multnomah Street, Portland – 503.281.6111

8:30 – 9:30 Courtroom Do’s and Don’ts
   Successful courtroom protocol and procedures.
   The Honorable Ramón A. Pagán, Washington County Circuit Court Judge

9:33 – 10:03 Alternative Dispute Resolution – Mandated and Voluntary
   Court-mandated arbitration/mediation and other alternative dispute resolution options.
   Lisa Almasy Miller, Miller Mediation & Arbitration

10:03 – 10:15 Break

10:15 – 11:45 Access to Justice: Building a Sustainable and Inclusive Practice (1.5 Introductory Access to Justice Credits)
   Each panelist will share their experience on creating an accessible and inclusive office environment, and a panel discussion on tips to work successfully with a wide range of clients from diverse background and with different needs.
   Steven L. Hill, Hill Law Office
   Kim T. Le, Waxler & Le Immigration Law LLC
   Emery Wang, Vames & Wang
   Hong Dao, Moderator, Professional Liability Fund Director of Practice Management Assistance Program